

United States Bankruptcy Court

Northern District of California

In re: PG&E CORPORATION and
PACIFIC GAS AND ELECTRIC COMPANY,
Debtors

Chapter 11
Case No.: 19-30088 (DM)
Jointly Administered

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Sencha Funding, LLC

Name of Transferee
Name and Address where notices to transferee
should be sent:

Sencha Funding, LLC
c/o Farallon Capital Management, L.L.C.
One Maritime Plaza, Suite 2100
San Francisco, CA 94111

Attn: Michael G. Linn
Tel: 1 415 421 2132
Email: mlinn@faralloncapital.com

Jefferies Leveraged Credit Products, LLC

Name of Transferor
Court Claim #: **1465**
Transferred Claim Amount: **\$1,797,452.00**
Date Claim Filed: **3/7/2019**

Court Claim #: **1730**
Transferred Claim Amount: **\$1,797,452.00**
Date Claim Filed: **3/18/2019**

Last Four Digits of Acct #: _____N/A_____

Last Four Digits of Acct. #: _____N/A_____

Name and Address where transferee payments
should be sent (if different from above)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Andrew A. Jones
Transferee/Transferee's Agent

Date: December 2, 2019

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EXHIBIT C

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: THE DEBTORS AND THE BANKRUPTCY COURT

Claim #: 1465 (amended by 1730)

For good and valuable consideration, the receipt, adequacy and sufficiency of which are hereby acknowledged, Jefferies Leveraged Credit Products, LLC, (the "Transferor") its successors and assigns, does hereby unconditionally and irrevocably sell, transfer and assign unto Sencha Funding, LLC, its successors and assigns (the "Transferee"), all rights, title, interest, claims and causes of action in and to, or arising under or in connection with all of Transferor's claims, designated Proof of Claim Nos. 1465 and 1730, solely to the extent of **\$1,797,452.00** (collectively the "Claim"), against PG&E Corporation and Pacific Gas and Electric Company, Case No. 19-30088-DM (the "Debtors"), pending in the United States Bankruptcy Court for the Northern District of California (the "Bankruptcy Court") and all scheduled claims and all proofs of claim filed by Transferor in respect thereof.

Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the Claim and recognizing the Transferee as the sole owner and holder of the Claim.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated Nov 26, 2019.

Transferor:

Jefferies Leveraged Credit Products, LLC

By: William P. McLoughlin

Name:

Title:

William P. McLoughlin
Senior Vice President
Authorized Signatory

Transferee:

Sencha Funding, LLC

By: Michael G. Linn

Name:

Title:

Michael G. Linn
Managing Member